

McKay Hochman offers online seminars on current legislation and hot industry topics throughout the year. In addition to live, online sessions, recorded events are available for purchase and for viewing at your convenience, until the expiration date. Sign up today and you may also be eligible for continuing education credits!

Additional eSeminars will be added throughout the year. For an updated list, please visit our website: www.mhco.com.

eSeminars

Live eSeminars - \$249 per computer

| | | |
|-----------------------|---|------------|
| 9/8 | EPCRS, Latest Release and Recent Years | 11:00 a.m. |
| 9/15 | 403(b) Update | 11:00 a.m. |
| 9/17 | Safe Harbor 401(k)s: Design and Correction | 11:00 a.m. |
| 10/6 | Ethics for the Retirement Plan Professional | 11:00 a.m. |
| 10/12 | Fiduciary Update for 2010 | 11:00 a.m. |
| 10/21 | Roth Conversion and Portability | 11:00 a.m. |
| 10/27 | Terminating 401(k) Plans and Other Defined Contribution Plans | 11:00 a.m. |
| 12/1 and 12/8 | Form 1099-R and Form 5498 | 11:00 a.m. |
| 12/10 | Overview of Cross-Testing | 11:00 a.m. |
| 12/6 , 12/9 and 12/16 | Defined Benefit Prototype - 3-part Workshop | 2:00 p.m. |

Quarterly Update eSeminars - \$249 per computer

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| <u>First Quarter 2010 - Recorded</u> | <u>Second Quarter 2010 - Recorded</u> | |
| Go to www.newkirk.com/event | Go to www.newkirk.com/event | |
| <u>Third Quarter 2010 - Recorded</u> | <u>Fourth Quarter 2010</u> | |
| Go to www.newkirk.com/event | 11/2/10 | 2:00 p.m. |
| | 11/3/10 | 10:00 a.m. |

Recorded eSeminars - \$249 per computer

[Click here for a full list of recorded eSeminars - http://www.newkirk.com/OnlineEvt/index.cfm?click=seminars&stype=eseminars&class Type=recorded](http://www.newkirk.com/OnlineEvt/index.cfm?click=seminars&stype=eseminars&class Type=recorded)

eSeminar Series

Back-to-Basics Series - \$399 per attendee (18 - 60 min. modules)

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|----------|-----------|--|
| 10/14 | Module 1 | Overview of Types of Plans |
| Recorded | Module 2 | Types of Document, Restatement Cycle and 401(a) |
| Recorded | Module 3 | Eligibility, Participation and Coverage |
| Recorded | Module 4 | Vesting , Break-in-service, Forfeitures |
| Recorded | Module 5 | Contributions, Section 415 and Post-Severance |
| Recorded | Module 6 | DC/DB Deductions, Timing of Contributions & Antialienation |
| Recorded | Module 7 | Keys, Attribution, and HCEs |
| 11/18 | Module 8 | Top-Heavy Contributions |
| Recorded | Module 9 | Distributions |
| Recorded | Module 10 | RMDs and Death Distributions |
| Recorded | Module 11 | Cash or Deferred Arrangements |
| Recorded | Module 12 | Designated Roth Accounts |
| Recorded | Module 13 | ADP/ACP Testing |
| Recorded | Module 14 | 401(k) Safe Harbor & SIMPLE Plans |
| Recorded | Module 15 | Automatic Enrollment and QDIA |
| Recorded | Module 16 | Participant Loans |
| Recorded | Module 17 | Plan Reporting & Disclosure |
| 12/16 | Module 18 | Q&A |

Unless stated otherwise, all eSeminars are per computer with unlimited attendees. Also, all eSeminars are Eastern Time, intermediate level, live, and interactive. If you have questions, please call 973-492-1880 or e-mail seminars@mhco.com.

Live Seminars

Agenda:

Registration: 8:30 a.m. on day 1

Program: 9:00 a.m. to 5:00 p.m. on day 1
8:30 a.m. to 4:00 p.m. on day 2

Tuition Seminar, reference manual, continental

Includes: breakfast, lunch, and breaks.

Tuition:

Early: \$545 per person
(Registration received 15 calendar days prior to seminar.)

Standard: \$595 per person

Group Discount: Save \$25 per person for groups of three or more paying attendees from the same organization

McKay Hochman Prototype Client document users automatically receive one free registration under their paid Maintenance Program and Licensing Agreement. (Not applicable to QPdocs subscribers.)

Room cut-off date is the date beyond which the stated hotel room rates will no longer be guaranteed.

Cancellation Policy: Full refund on tuition, less an administration fee of \$75 will be made for cancellations received at least 7 business days prior to seminar.

Practitioner

[September 21 - 22, 2010*](#)

HYATT REGENCY CINCINNATI

151 W. 5th Street

Cincinnati, OH 45202

Phone: (513) 579-1234 or 800-233-1234

\$133 Single/Double Occupancy

Hotel cut-off: August 27, 2010

* Concurrent with Retirement Plan Insights Seminar

Retirement Plan Insights

[September 21 - 22, 2010](#)

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151 W. 5th Street

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\$133 Single/Double Occupancy

Hotel cut-off: August 27, 2010

[November 9 - 10, 2010](#)

EXCALIBUR HOTEL/CASINO

3850 Las Vegas Blvd. South

Las Vegas, NV 89109

RESERVATION PHONE: (702) 597-7100
OR 800-937-7777

Reservation Group Code: XRETIRE

\$51 Standard Queen Occupancy

Hotel cut-off: October 8, 2010

[November 22 - 23, 2010](#)

HYATT REGENCY BALTIMORE

300 Light Street

Baltimore, MD 21202

Phone: (410) 528-1234 or 800-233-1234

\$129 Single/Double Occupancy

Hotel cut-off: October 21, 2010